



We would like to welcome you and your child to our office. Our goal is to make every child's visit pleasant and educational. We strive to teach good oral care that will enable your child to have a beautiful smile that lasts a lifetime.

1 Tell Us About Your Child

Today's Date: _____ Nickname: _____

Child's Name: _____
LAST FIRST MI

E-mail Address: _____ SS #: _____

Birthdate: ____ / ____ / ____ Age: _____ Male Female

School: _____ Grade: _____

Hobbies / Sports: _____

Child's Home #: (____) _____

Child's Home Address: _____
CITY STATE ZIP

4 Person Responsible For Account

Name: _____ Relation: _____

Billing Address: _____
CITY STATE ZIP

Previous Address: _____
CITY STATE ZIP

Hm #: (____) _____ DL #: _____

Employer: _____

Wk#: (____) _____ Ext: _____ SS #: _____

Who is responsible for making appointments?
 Name: _____

Wk#: (____) _____ Ext: _____ Hm #: (____) _____

2 Who is Accompanying Your Child Today?

Name: _____ Relation: _____

Do you have legal custody of this child? Yes No

Whom may we thank for referring you? _____

List brothers / sisters with age: _____

General Dentist: _____

Last Visit Date: _____

Parent's Marital Status: Single Partnered Divorced
 Married Separated Widowed

5 Primary Orthodontic Insurance

Orthodontic Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # (Plan, Local or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____

Policy Owner's Employer: _____

Employer's Address: _____

3 Parent's Information

Mother's Information Step Mother Guardian

Name: _____ Birthdate: ____ / ____ / ____

Wk #: (____) _____ Ext: _____ Hm #: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS # _____ DL #: _____

Father's Information Step Father Guardian

Name: _____ Birthdate: ____ / ____ / ____

Wk #: (____) _____ Ext: _____ Hm #: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS #: _____ DL #: _____

Secondary Orthodontic Insurance

Orthodontic Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # (Plan, Local or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____

Policy Owner's Employer: _____

Employer's Address: _____

6 What are the main concerns that you would like orthodontics to accomplish? _____

- Has your child ever taken Phen-Fen? Y N
 (Redux or Pondimin) If yes, when? _____
- Has your child ever been evaluated or had orthodontic treatment before? Y N
- Has your child ever had a serious / difficult problem associated with any previous dental work? Y N
- Have there been any injuries to the face, mouth teeth or chin? Y N
- List any musical instruments played: _____
- Have adenoids or tonsils been removed? Y N
- Has your child been informed of any missing or extra permanent teeth? Y N
- Has your child ever had any pain / tenderness in his / her jaw joint (TMJ / TMD)? Y N
- Does your child brush teeth daily? Y N
- Does your child floss teeth daily? Y N

Child's Physician: _____
 Phone #: (_____) _____ Date of last visit: _____

- Is your child currently under the care of a physician? Y N
- Has puberty begun? Y N
- GIRLS:** Has menstruation begun? Y N

Describe child's current physical health: Good Fair Poor

Please list all drugs that your child is currently taking:

Is your child allergic to any of the following?

- | | | |
|-----------------------|------------------------|------------------|
| Y N Aspirin | Y N Dental Anesthetics | Y N Jewelry |
| Y N Metals / Plastics | Y N Erythromycin | Y N Penicillin |
| Y N Codeine | Y N Latex | Y N Tetracycline |

Please list any other drugs/materials that your child is allergic to:

7 Has your child ever had any of the following medical problems?

- | | |
|--------------------------------|-------------------------------|
| Y N Abnormal Bleeding | Y N Convulsions / Epilepsy |
| Y N ADD / ADHD | Y N Diabetes |
| Y N Allergies to any Drugs | Y N Handicaps / Disabilities |
| Y N Allergic to Latex / Metals | Y N Hearing Impairment |
| Y N Allergic to Plastic | Y N Heart Murmur |
| Y N Any Hospital Stays | Y N Hemophilia |
| Y N Any Operations | Y N Hepatitis |
| Y N Artificial Bones / Joints | Y N HIV+ / AIDS |
| Y N Artificial Valves | Y N Kidney / Liver Problems |
| Y N Asthma | Y N Lupus |
| Y N Cancer | Y N Rheumatic / Scarlet Fever |
| Y N Congenital Heart Defect | Y N Tuberculosis (TB) |

Please discuss any medical problems that your child has had:

8 Has your child ever experienced any of the following?

- | | |
|--------------------------------|-----------------------------|
| Y N Clenching / Grinding Teeth | Y N Nursing / Bottle Habits |
| Y N Lip Sucking / Biting | Y N Speech Problems |
| Y N Mouth Breather | Y N Thumb / Finger Sucking |
| Y N Nail Biting | Y N Tongue Thrust |

Neighbor or Relative not living with you.

Name _____ Phone (_____) _____

Address _____

CITY STATE ZIP

9 I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status.

This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

Signature of parent or guardian _____ Date _____

I authorize the dental staff to perform the necessary dental services that my child may need.

Signature of parent or guardian _____ Date _____

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office.

Signature of parent or guardian _____ Date _____

The Parent or Guardian who accompanies the child is responsible for payment.
 Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments: _____ Initials: _____ Date: _____

